

# English Announcement

EQS Voting Rights Announcement: MTU Aero Engines AG

MTU Aero Engines AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

22.01.2024 / 18:36 CET/CEST

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## Notification of Major Holdings

### 1. Details of issuer

|                                |                      |
|--------------------------------|----------------------|
| Name:                          | MTU Aero Engines AG  |
| Street:                        | Dachauer Straße 665  |
| Postal code:                   | 80995                |
| City:                          | München<br>Germany   |
| Legal Entity Identifier (LEI): | 529900807L67JY81RD65 |

### 2. Reason for notification

|                                     |  |
|-------------------------------------|--|
| <input checked="" type="checkbox"/> | Acquisition/disposal of shares with voting rights  |
| <input type="checkbox"/>            | Acquisition/disposal of instruments  |
| <input type="checkbox"/>            | Change of breakdown of voting rights   |
| <input checked="" type="checkbox"/> | Other reason:<br>voluntary group notification with triggered threshold on subsidiary level |

### 3. Details of person subject to the notification obligation

|  |
|--|
| Legal entity: Morgan Stanley   |
| City of registered office, country: Wilmington, Delaware, United States of America (USA) |

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Morgan Stanley & Co. LLC

### 5. Date on which threshold was crossed or reached:

17 Jan 2024

### 6. Total positions

|                       | % of voting rights attached to shares<br>(total of 7.a.) | % of voting rights through instruments<br>(total of 7.b.1 + 7.b.2) | Total of both in %<br>(7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|--|--|-------------------------------------|--|
| New                   | 3.43 %   | 0.5 %  | 3.93 %                              | 53824489   |
| Previous notification | 3.17 %   | 0.58 %   | 3.75 %                              | /  |

## 7. Details on total positions

### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute                 |                            | In %                     |                            |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
|              | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) |
| DE000A0D9PT0 | 0                        | 1847721                    | 0 %                      | 3.43 %                     |
| <b>Total</b> | 1847721                  |                            | 3.43 %                   |                            |

### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument                                 | Expiration or maturity date   | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--|-------------------------------|-------------------------------|------------------------|--------------------|
| Equity Call Option                                 | From 15.03.2024 to 20.12.2024 | at any time                   | 131500                 | 0.24 %             |
| Right of recall over securities lending agreements | at any time                   | at any time                   | 76430                  | 0.14 %             |
| <b>Total</b>                                       |                               |                               | 207930                 | 0.39 %             |

### b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument        | Expiration or maturity date   | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|---------------------------|-------------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Equity Put Option         | From 15.03.2024 to 20.09.2024 | at any time                   | Physical                    | 40800                  | 0.08 %             |
| Retail Structured Product | 12.11.2069                    | at any time                   | Cash                        | 1                      | 0 %                |
| Equity Swap               | From 31.01.2024 to 21.02.2025 | at any time                   | Cash                        | 18065                  | 0.03 %             |
| <b>Total</b>              |                               |                               |                             | 58866                  | 0.11 %             |

## 8. Information in relation to the person subject to the notification obligation

|   |
|---|
| Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| <input checked="" type="checkbox"/> Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:  |

| Name                                       | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| Morgan Stanley                             | %   | %   | %                                      |
| Morgan Stanley Capital Management, LLC     | %   | %   | %                                      |
| Morgan Stanley Domestic Holdings, LLC      | %   | %   | %                                      |
| Morgan Stanley Capital Services LLC        | %   | %   | %                                      |
| -  | %   | %   | %                                      |
| Morgan Stanley                             | %   | %   | %                                      |
| Morgan Stanley Capital Management, LLC     | %   | %   | %                                      |
| Morgan Stanley & Co. LLC                   | 3.01 %                                      | %   | %                                      |
| -  | %   | %   | %                                      |
| Morgan Stanley                             | %   | %   | %                                      |
| Morgan Stanley International Holdings Inc. | %   | %   | %                                      |
| Morgan Stanley International Limited       | %   | %   | %                                      |
| Morgan Stanley Investments (UK)            | %   | %   | %                                      |
| Morgan Stanley & Co. International plc     | %   | %   | %                                      |
| -  | %   | %   | %                                      |
| Morgan Stanley                             | %   | %   | %                                      |
| Morgan Stanley Capital Management, LLC     | %   | %   | %                                      |
| Morgan Stanley & Co. LLC                   | 3.01 %                                      | %   | %                                      |
| Prime Dealer Services Corp.                | %   | %   | %                                      |
| -  | %   | %   | %                                      |
| Morgan Stanley                             | %   | %   | %                                      |
| Morgan Stanley Capital Management, LLC     | %   | %   | %                                      |
| Morgan Stanley Smith Barney LLC            | %   | %   | %                                      |

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

**10. Other explanatory remarks:**

The notification was triggered due to an acquisition of client securities over which Morgan Stanley & Co. LLC has a right of use.

Date

22 Jan 2024

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End of News

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