

Ad hoc Notification pursuant to Section 15 Securities Trading Act (*Wertpapierhandelsgesetz - WpHG*)

MTU Aero Engines Holding AG: Greenshoe-option exercised

Ad hoc Notification delivered via DGAP.

The issuer is responsible for the content of the notification.

Munich, June 10, 2005. UBS Limited acting on behalf of the other Managers has today fully exercised the Greenshoe-option that was granted in connection with the IPO. The total issue volume has therefore increased by 4,650,000 shares to 35.65 million shares. The shares purchased and delivered to investors upon exercise of the Greenshoe-option come from the holdings of the previous majority shareholder of MTU Aero Engines Holding AG, Blade Lux Holding Two S.à r.l., therewith reducing its shareholding to approximately 29.3%. The total number of shares placed in the IPO therefore corresponds to approximately 64.8% of MTU Aero Engines Holding AG share capital.

Contact for Investors and Analysts:

Inka Koljonen
Director Investor Relations
Tel +49 (0)89 14 89-8313
Fax +49 (0)89 14 89-95 062
<mailto:inka.koljonen@muc.mtu.de>

Contact for Media Representatives:

Michael Hauger
Head of Corporate Communications
Tel. +49 (0)89 14 89-91 13
Fax + 49 (0)89 14 89-9 60 66
<mailto:michael.hauger@muc.mtu.de>

MTU Aero Engines Holding AG
Dachauer Str. 665
80995 Munich

ISIN: DE000A0D9PT0

WKN: A0D9PT

Listing: Official Market of the Frankfurt Stock Exchange

(Prime Standard)

End of Ad hoc Notification

Information and Explanation from the Issuer regarding this Ad hoc Notification:

This information represents neither an offer to sell nor an invitation to purchase securities of MTU Aero Engines Holding AG. The securities have already been offered and sold.

The information contained herein is not for publication or distribution to persons in the United States.

This information does not constitute an offer of securities for sale in the United States. In the United States, securities may only be offered following the registration of such securities under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or pursuant to an available exemption from registration under the Securities Act. Any public offering of securities of MTU Aero Engines Holding AG to be made in the United States would have to be made by means of a prospectus that would be obtainable from MTU Aero Engines Holding AG and would contain detailed information about the issuer of the securities and its management, as well as financial statements.

This information is only directed to persons (i) who are outside the United Kingdom or (ii) possess experience with investments as provided in Article 19(5) of the UK Financial Services and Markets Act 2000 (Financial Promotion) Order 2001 (as amended)(the "Order") or (iii) who are covered under Article 49 (2) (a) through (d) of the Order ("high net worth companies, unincorporated associations etc.")(all such persons are referred to below as "Relevant Persons"). Each person, who is not a Relevant Person, may not act on the basis of this press release or its contents or rely upon them. Each investment or investment activity, to which this press release relates, is being made available only to Relevant Persons and will only be undertaken with Relevant Persons.

End of the Announcement