



MTU Aero Engines Holding AG

München

WKN A0D 9PT

ISIN DE000A0D9PT0

Dividend notice

The Ordinary Shareholders' Meeting of MTU Aero Engines Holding AG on May 26, 2009 voted for a dividend for fiscal year 2008 in the amount of € 0.93 per share to be paid on each share entitled to dividends.

The dividend, which will be subject to deduction of 25 percent German withholding tax and 5.5 percent solidarity surcharge on the tax withheld (a total of 26.375 percent) by the depository bank, will be paid out as from May 27, 2009.

For **shareholders subject to taxation in Germany**, the dividend will be paid out without deduction of withholding tax and solidarity surcharge if they have provided their depository bank with a "Nichtveranlagungsbescheinigung" (certificate issued by the competent German tax authority confirming that they are not subject to a German tax assessment procedure). The same applies in whole or in part to shareholders who have submitted an exemption application form to their depository bank, provided that the tax exemption amounts allowed for in this application have not already been exhausted by other investment income.

For **foreign shareholders**, the withholding tax and the solidarity surcharge withheld may be reduced pursuant to the existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective foreign country. Applications for the refund of withholding tax must be submitted to the German Federal Central Tax Office, 53221 Bonn, Germany, no later than December 31, 2013.

München, May 2009

MTU Aero Engines Holding AG

The Board of Management