



MTU Aero Engines Holding AG

München

WKN A0D 9PT

ISIN DE000A0D9PT0

Dividend Notice

The Ordinary Shareholders' Meeting of MTU Aero Engines Holding AG on 30 April 2008 resolved to distribute a dividend from the balance sheet profits of the fiscal year 2007 of € 0.93 per share.

Payment of the dividend, which will be subject to deduction of 20% German withholding tax and 5.5% solidarity surcharge on the tax withheld (a total of 21.1%), will be made as from 2 May 2008. The withheld capital gains tax and the solidarity surcharge can be deducted in the course of the income tax assessment of shareholders subject to unlimited tax liability in Germany.

The deduction of the capital gains tax and of the solidarity surcharge is not applicable in case of shareholders who have submitted to their domestic depositary bank a certificate of non-assessment in due time. The same applies to shareholders who have submitted to their domestic depositary bank a withholding exemption certificate, as long as the exemption amount has not already been exhausted by other capital gains.

The dividend will be paid via Deutsche Bank AG, Frankfurt am Main.

Munich, May 2008

MTU Aero Engines Holding AG, München