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## MTU Aero Engines in MDAX

Munich – The stock of MTU Aero Engines Holding AG (stock symbol MTX) will be included in the mid-cap MDAX index as of Monday, September 19, 2005. This follows from a Monday, September 5, 2005, decision of the Deutsche Börse, the German stock exchange operator.

Inclusion in the index reflects the promising development MTU has enjoyed since its initial public offering on June 6, 2005. Very nearly 36 million shares were placed at the €21.00 emission price. As of August 31, 2005, the MTU stock ranked 16<sup>th</sup> in trading volume and 32<sup>nd</sup> in the market capitalization of the MDAX equities.

The first six months of this year, MTU increased its sales 14% compared to the same period last year, to €1.026 billion. Its operating profit (EBITDA - earnings before interest, taxes, depreciation and amortisation and extraordinary items) grew 50%, to €102 million. Its first-half 2005 operating cash flow was €233 million.

With its roughly 6,800 employees, MTU Aero Engines is Germany's leading engine manufacturer. It cooperates closely with the world's major engine manufacturers. In the military arena, it is Germany's industrial lead company in the engine programs pursued by the country's armed forces and has major roles in European engine programs. MTU is the world's largest independent maintenance service provider for commercial aero engines.

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<http://www.mtu.de/media>



#### **Cautionary Note Regarding Forward-Looking Statements**

Certain of the statements contained herein may be statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation, competition from other companies in MTU Aero Engines' industry and MTU Aero Engines' ability to retain or increase its market share, the cyclical nature of the airline industry, risks related to MTU Aero Engines' participation in consortia and risk and revenue sharing agreements for new aero engine programs, risks associated with the capital markets, currency exchange rate fluctuations, regulations affecting MTU Aero Engines' business and MTU Aero Engines' ability to respond to changes in the regulatory environment, and other factors. Many of these factors may be more likely to occur, or more pronounced, as a result of terrorist activities and their consequences.

MTU Aero Engines assumes no obligation to update any forward-looking statement.

