
MTU Aero Engines: Partial repayment of high-yield bond

Munich – On Wednesday, November 23, 2005, MTU Aero Engines will repay 30 million euros of its high-yield bond. Repayment will be made at the contractually agreed rate of 108.25 percent plus accrued interest. The remaining portion of the bond then will stand at 165 million euros.

The 275-million-euro bond was issued in March 2004. A first repayment in the amount of 80 million euros was made in September of this year. The loan, issued for final repayment in 2014, carries an interest rate of 8.25 percent.

MTU Aero Engines is Germany's leading engine manufacturer and a global player in the industry. In the civil sector, it cooperates closely with the world's largest engine manufacturers. The company is the world's largest independent maintenance service provider for commercial aero engines. In the military arena, MTU is the industrial lead company for practically all engines flown by the country's armed forces and has major roles in European engine programs.

Munich, October 25, 2005

Contact person for media representatives:

Michael Hauger
Director Corporate Communications
Tel.: ++ 49 89 14 89-91 13
Fax: ++ 49 89 14 89-9 60 66

Contact person for investors and analysts:

Inka Koljonen
Director Investor Relations
Tel.: ++ 49 89 14 89-83 13
Fax: ++ 49 89 14 89-9 50 62

For a full collection of press releases and photographs, go to:

<http://www.mtu.de/media>

Cautionary Note Regarding Forward-Looking Statements

Certain of the statements contained herein may be statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation, competi-



tion from other companies in MTU Aero Engines' industry and MTU Aero Engines' ability to retain or increase its market share, the cyclicity of the airline industry, risks related to MTU Aero Engines' participation in consortia and risk and revenue sharing agreements for new aero engine programs, risks associated with the capital markets, currency exchange rate fluctuations, regulations affecting MTU Aero Engines' business and MTU Aero Engines' ability to respond to changes in the regulatory environment, and other factors. Many of these factors may be more likely to occur, or more pronounced, as a result of terrorist activities and their consequences.

MTU Aero Engines assumes no obligation to update any forward-looking statement.