
MTU Aero Engines Investment GmbH Announces Consent Solicitation Relating to their High Yield

Munich – MTU Aero Engines Investment GmbH (“MTU”) announced today the commencement of a solicitation of consents to certain amendments to the indenture (the “Proposed Amendments”) relating to MTU’s €275,000,000 8¼% Senior Notes Due 2014 (the “Senior Notes”). MTU is seeking the consent of the holders of the Notes to enable MTU to satisfy its reporting obligations in connection with the Senior Notes by providing consolidated financial and other information with respect to MTU Aero Engines Holding AG, MTU’s immediate parent, in order to save management time and expense by reducing the internal burden of administration, reporting, book-keeping and auditing.

The consent solicitation is being made upon the terms and is subject to the conditions set forth in a consent solicitation statement to be distributed to all holders of record of the Notes. The adoption of the Proposed Amendments requires the consent of holders of a majority in outstanding principal amount of the Senior Notes (the “Required Consents”).

MTU will make consent payments of €0.60 for each €1,000 principal amount of Senior Notes to Holders who have properly furnished, and not revoked, their consents with respect to such Notes on or prior to 3:00 p.m., Central European Time, on December 20, 2005 (the “Expiration Time”), as such Expiration Time may be extended by MTU, provided that (i) the Requisite Consents with respect to such Notes are received by the tabulation agent (and not revoked) on or prior to the Expiration Time and (ii) there are no laws, regulations, injunctions, actions or other proceeding (pending or threatened), which, in the case of any action or proceeding if adversely determined, would make unlawful or invalid or enjoin the implementation of the Proposed Amendments or the payment of the Consent Payments. The record date for the consent solicitation is December 6, 2005.

The tabulation agent is The Bank of New York.

With its 6,700 employees, MTU Aero Engines is Germany's leading engine manufacturer and one of the big players in the industry. It is the world's largest independent provider of commercial engine maintenance services. Technologically, too, the company has won a global leadership position.



Munich, December 6, 2005

Noteholders wishing to receive documents or with questions regarding the consent solicitation should contact The Bank of New York at +44-20-7964-6315.

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For a full collection of press releases and photos, go to: <http://www.mtu.de>

Cautionary Note Regarding Forward-Looking Statements

Certain of the statements contained herein may be statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation, competition from other companies in MTU Aero Engines' industry and MTU Aero Engines' ability to retain or increase its market share, the cyclical-ity of the airline industry, risks related to MTU Aero Engines' participation in consortia and risk and revenue sharing agreements for new aero engine programs, risks associated with the capital markets, currency exchange rate fluctuations, regulations affect-ing MTU Aero Engines' business and MTU Aero Engines' ability to respond to changes in the regulatory environment, and other factors. Many of these factors may be more likely to occur, or more pronounced, as a result of terrorist activities and their con-sequences.

MTU Aero Engines assumes no obligation to update any forward-looking statement.