
KKR sells all MTU shares

- **Shares placed with institutional investors**
- **MTU appreciably improves sales and operating result in 2005**

Munich – Private equity investor Kohlberg Kravis Roberts (KKR) has sold the 29.3 percent share it still held after MTU Aero Engines Holding AG went public. The stock went to various institutional investors. KKR informed MTU of this move on January 31, 2006.

On January 1, 2004, KKR had acquired MTU from DaimlerChrysler, and on June 6, 2005 the company went public, with an initial 64.8 percent of its stock being in free float.

Commented Udo Stark, MTU Aero Engines' president and CEO: "The successful placement of the remaining shares held by KKR is impressive proof of the confidence the market has in MTU's performance and future viability. It was achieved in close cooperation with KKR. Now operating as a stand-alone public company, MTU has attained a major objective."

MTU's final business figures for the fiscal year 2005 will be published on March 23, 2006. The company expects sales to exceed the previous year's figure of 1.9 billion euros by at least 10 percent. The improvement in the operating result (adjusted EBITDA), which in 2004 amounted to 172 million euros, is estimated at more than 30 percent.

MTU Aero Engines is Germany's leading engine manufacturer and one of the big players in the business. The company cooperates closely with the world's major engine manufacturers. In the military arena, MTU is the German lead company for practically all engines flown by the country's armed forces. Moreover, it is the world's largest independent provider of commercial engine maintenance services.

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MTU Aero Engines assumes no obligation to update any forward-looking statement.