

DGAP Voting Rights Announcement: MTU Aero Engines AG  
MTU Aero Engines AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

08.08.2018 / 07:56

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.  
The issuer is solely responsible for the content of this announcement.

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## Notification of Major Holdings

### 1. Details of issuer

MTU Aero Engines AG  
Dachauer Straße 665  
80995 München  
Germany

### 2. Reason for notification

|   |   |
|---|---|
| X | Acquisition/disposal of shares with voting rights |
|   | Acquisition/disposal of instruments               |
|   | Change of breakdown of voting rights              |
|   | Other reason:                                     |

### 3. Details of person subject to the notification obligation

|                               |  |
|-------------------------------|--|
| Name:                         | City and country of registered office: |
| Allianz Global Investors GmbH | Frankfurt/Main<br>Germany              |

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

|  |
|--|
|  |
|--|

### 5. Date on which threshold was crossed or reached:

03 Aug 2018

### 6. Total positions

|                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|-----------------------|---|---|----------------------------------|---|
| Resulting situation   | 2.9996 %  | 0.14 %  | 3.14 %                           | 52000000                                |
| Previous notification | 3.003 %   | 0.14 %  | 3.14 %                           | /                                       |

## 7. Notified details of the resulting situation

### a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

| ISIN         | absolute              |                         | in %                  |                         |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
|              | direct (Sec. 33 WpHG) | indirect (Sec. 34 WpHG) | direct (Sec. 33 WpHG) | indirect (Sec. 34 WpHG) |
| DE000A0D9PT0 | 0                     | 1,559,811               | 0.00 %                | 2.9996 %                |
| <b>Total</b> | 1,559,811             |                         | 2.9996 %              |                         |

### b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
|                    |                             |                               |                        | %                  |
|                    |                             | <b>Total</b>                  |                        | %                  |

### b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Convertible Bond   | 17.05.2023                  |                               | Cash                        | 70950                  | 0.14 %             |

|  |  |  |              |       |        |
|--|--|--|--------------|-------|--------|
|  |  |  | <b>Total</b> | 70950 | 0.14 % |
|--|--|--|--------------|-------|--------|

**8. Information in relation to the person subject to the notification obligation**

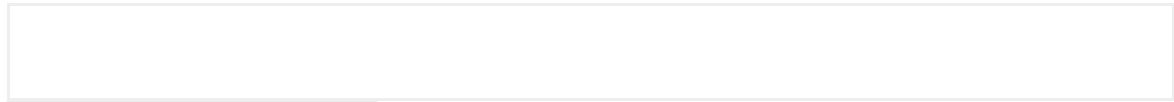
|   |  |
|---|--|
|   | Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:   |

| Name                          | % of voting rights (if at least held 3% or more) | % of voting rights through instruments (if at least held 5% or more) | Total of both (if at least held 5% or more) |
|-------------------------------|--|--|---|
| Allianz SE                    | %  | %  | %   |
| Allianz Asset Management AG   | %  | %  | %   |
| Allianz Global Investors GmbH | %  | %  | %   |

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

|   |                          |
|---|--------------------------|
| Date of general meeting:                |                          |
| Holding position after general meeting: | % (equals voting rights) |

**10. Other explanatory remarks:**



|           |  |
|-----------|--|
| Language: | English                                    |
| Company:  | MTU Aero Engines AG                        |
|           | Dachauer Straße 665                        |
|           | 80995 München                              |
|           | Germany                                    |
| Internet: | <a href="http://www.mtu.de">www.mtu.de</a> |