

Voting Rights Announcement

MTU Aero Engines AG

MTU Aero Engines AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Dissemination of a Voting Rights announcement transmitted by DGAP - a company of EQS Group AG. The issuer is solely responsible for the content of this announcement.

We have been notified on May 7, 2014 of the following:

A) UBS AG, Zurich, Switzerland, gives notice pursuant to section 21 para. 1 WpHG of the following:

On May 2, 2014, UBS AG exceeded the threshold of 3% of the voting rights in MTU Aero Engines AG, Dachauer Strasse 665, 80995 Munich, Germany. On that date, UBS AG held 3.01% of the voting rights in MTU Aero Engines AG, arising from 1,563,877 voting rights, thereof 2.82% (1,466,304 voting rights) direct and 0.19% (97,573 voting rights) indirect.

The 3.01% (1,563,877 voting rights) are attributable to UBS AG, pursuant to sec. 22 para.1 sent. 1 no. 1 WpHG.

B) UBS AG, Zurich, Switzerland, gives notice pursuant to section 25a WpHG of the following:

1. Listed company: MTU Aero Engines AG, Dachauer Straße 665, 80995 München, Germany

2. Company subject to notification: UBS AG, Zurich, Switzerland

3. Triggering Event: Exceeding threshold

4. Threshold crossed or reached: 5%

5. Date at which the threshold was crossed or reached: 02.05.2014

6. Total amount of voting rights: 5.15% (equals: 2,676,682 voting rights)

7. Detailed information on the voting rights proportion:

7.1 (Financial/other) instruments purs. to sec. 25a WpHG: 0.73% (equals: 378,561 voting rights)

thereof held indirectly: 0.00% (equals: 0 voting rights)

7.2 (Financial/other) instruments purs. to sec. 25 WpHG: 1.41% (equals:

734,244 voting rights)
thereof held indirectly: 0.00% (equals: 0 voting rights)

7.3 Voting rights purs. to sec. 21, 22 WpHG: 3.01% (equals: 1,563,877
voting rights)

8. Detailed information on (financial/other) instruments pursuant to
section 25a WpHG

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 30/06/2015

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 13/07/2017

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 17/03/2015

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 02/02/2015

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 01/04/2016

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 30/10/2017

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 15/01/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 22/02/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:

Expiration Date: 04/05/2018

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 01/10/2018

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 27/02/2018

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 13/02/2017

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 10/01/2018

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 07/02/2017

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 05/02/2018

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 04/02/2015

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 17/07/2017

Chain of controlled undertakings

ISIN or name/description of the (financial/other) instrument: Equity Swap

Maturity:

Expiration Date: 19/07/2017

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End of news