# **English Announcement**

EQS Voting Rights Announcement: MTU Aero Engines AG

MTU Aero Engines AG: Release according to Article 40, Section 1 of the WpHG [the German

Securities Trading Act] with the objective of Europe-wide distribution

18.04.2024 / 09:11 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

#### **Notification of Major Holdings**

#### 1. Details of issuer

| Name:                          | MTU Aero Engines AG  |  |
|--------------------------------|----------------------|--|
| Street:                        | Dachauer Straße 665  |  |
| Postal code:                   | 80995                |  |
| 0.1                            | München              |  |
| City:                          | Germany              |  |
| Legal Entity Identifier (LEI): | 529900807L67JY81RD65 |  |

#### 2. Reason for notification

| Acquisition/disposal of shares with voting rights  |
|--|
| Acquisition/disposal of instruments  |
| Change of breakdown of voting rights   |
| Other reason:  |
| Voluntary group notification with threshold triggered at subsidiary level due to the application |
| of the Custody Exemption available under Sect. 36 Para. 3 No. 2 WpHG                             |

## 3. Details of person subject to the notification obligation

Legal entity: Morgan Stanley
City of registered office, country: Wilmington, Delaware, United States of America (USA)

## 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.  $\hfill\Box$ 

# 5. Date on which threshold was crossed or reached:

12 Apr 2024

## 6. Total positions

|                          | % of voting rights attached to shares (total of 7.a.) | through instruments  (total of 7.b.1 + | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|--------------------------|---|--|----------------------------------|--|
| New                      | 3.48 %  | 0.32 %                                 | 3.8 %                            | 53824489   |
| Previous<br>notification | 4.67 %  | 0.32 %                                 | 4.99 %                           | /  |

# 7. Details on total positions

# a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Abso           | olute          | ln %           |                |  |
|--------------|----------------|----------------|----------------|----------------|--|
|              | Direct         | Indirect       | Direct         | Indirect       |  |
|              | (Sec. 33 WpHG) | (Sec. 34 WpHG) | (Sec. 33 WpHG) | (Sec. 34 WpHG) |  |
| DE000A0D9PT0 | 0              | 1872700        | 0 %            | 3.48 %         |  |
| Total        | 1872700        |                | 3.48 %         |                |  |

## b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument                                 | Expiration or maturity        | Exercise or con- | Voting rights | Voting      |
|--|-------------------------------|------------------|---------------|-------------|
| Type of instrument                                 | date                          | version period   | absolute      | rights in % |
| Equity Call Option                                 | From 20.09.2024 to 20.12.2024 | at any time      | 84800         | 0.16 %      |
| Right of recall over securities lending agreements | at any time                   | at any time      | 33198         | 0.06 %      |
|  |                               | Total            | 117998        | 0.22 %      |

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instru-                | Expiration or ma-  | Exercise or con- | Cash or physi-                          | Voting rights | Voting      |
|--------------------------------|--------------------|------------------|---|---------------|-------------|
| ment                           | turity date        | version period   | cal settlement                          | absolute      | rights in % |
| ' ' '                          | From 20.09.2024 to | at any time      | Physical                                | 53500         | 0.1 %       |
| tion                           | 20.12.2024         |                  | , |               |             |
| Retail Struc-<br>tured Product | 12.11.2069         | at any time      | Cash                                    | 1             | 0 %         |
| Equity Swap                    | 17.03.2025         | at any time      | Cash                                    | 835           | 0 %         |
|                                |                    |                  | Total                                   | 54336         | 0.1 %       |

# 8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

|                        | 0/ (  |   |
|------------------------|---|---|
| % of voting rights (if |   | Total of both (if at  |
| at least 3% or more)   |   | least 5% or more)   |
| %                      |   | %   |
| ,,,                    | 70  | ,,  |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
| %                      | %   | %   |
|                        |   | %   |
| 70                     | 70  | ,,,   |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
| %                      | %   | %   |
|                        |   | %   |
| 70                     | 70  | 70  |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
| %                      | %   | %   |
|                        |   | %   |
| 79                     | 70  | ,,  |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
| %                      | %   | %   |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
|                        |   |   |
| %                      | %   | %   |
|                        | at least 3% or more)  % % % % % % % % % % % % % % % % % % | at least 3% or more)         struments (if at least 5% or more)           %         % |

# 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion | of voting | rights | Proportion | of instruments | Total o | of both |
|------------|-----------|--------|------------|----------------|---------|---------|
|            |           | %      |            | %              |         | %       |

## 10. Other explanatory remarks:

#### Date

17 Apr 2024

18.04.2024 CET/CEST The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

Archive at www.eqs-news.com

Language: English

Company: MTU Aero Engines AG

Dachauer Straße 665

80995 München

Germany

Internet: <u>www.mtu.de</u>

End of News

EQS News Service

1883335 18.04.2024 CET/CEST

End of news

The EQS News service is operated by EQS Group AG. EQS Group AG is not liable for errors or disruptions in service operations, delivery problems or errors in content or text. The current terms and conditions apply, which can be accessed at any time at <a href="https://www.eqs.com">www.eqs.com</a> or <a href="https://www.eqs.com">www.eqs.com</a>.