Voting Rights Announcement

MTU Aero Engines AG

MTU Aero Engines AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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We have been notified on May 7, 2014 of the following:

A) UBS AG, Zurich, Switzerland, gives notice pursuant to section 21 para. 1 WpHG of the following:

On May 5, 2014, UBS AG fell below the threshold of 3% of the voting rights in MTU Aero Engines AG, Dachauer Strasse 665, 80995 Munich, Germany. On that date, UBS AG held 1.83% of the voting rights in MTU Aero Engines AG, arising from 952,219 voting rights, thereof 1.64% (853,489 voting rights) direct and 0.19% (98,730 voting rights) indirect.

The 1.83% (952,219 voting rights) are attributable to UBS AG pursuant to sec. 22 para.1 sent. 1 no. 1 WpHG.

B) UBS AG, Zurich, Switzerland, gives notice pursuant to section 25a WpHG of the following:

1. Listed company: MTU Aero Engines AG, Dachauer Straße 665, 80995 München, Germany
2. Company subject to notification: UBS AG, Zurich, Switzerland
3. Triggering Event: Falling below threshold
4. Threshold crossed or reached: 5%
5. Date at which the threshold was crossed or reached: 05.05.2014
6. Total amount of voting rights: 4.24% (equals: 2,203,867 voting rights)
7. Detailed information on the voting rights proportion:
   7.1 (Financial/other) instruments purs. to sec. 25a WpHG: 0.73% (equals: 378,664 voting rights) thereof held indirectly: 0.00% (equals: 0 voting rights)
   7.2 (Financial/other) instruments purs. to sec. 25 WpHG: 1.68% (equals: 872,984 voting rights) thereof held indirectly: 0.00% (equals: 0 voting rights)
   7.3 Voting rights purs. to sec. 21, 22 WpHG: 1.83% (equals: 952,219 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 30/06/2015

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 13/07/2017

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 17/03/2015

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 02/02/2015

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 01/04/2016

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 30/10/2017

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 15/01/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 22/02/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 01/10/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 04/05/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 27/02/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 13/02/2017

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity:
Expiration Date: 10/01/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity: 07/02/2017
Expiration Date: 07/02/2017

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity: 05/02/2018
Expiration Date: 05/02/2018

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity: 04/02/2015
Expiration Date: 04/02/2015

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity: 17/07/2017
Expiration Date: 17/07/2017

Chain of controlled undertakings
ISIN or name/description of the (financial/other) instrument: Equity Swap
Maturity: 19/07/2017
Expiration Date: 19/07/2017

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Company: MTU Aero Engines AG
Dachauer Straße 665
80995 München
Germany
Internet: www.mtu.de

End of news