



*Convenience translation  
The German version is decisive*

## **Annual General Meeting**

**MTU Aero Engines AG  
on  
11 April 2019**

### **Explanatory Notes on Agenda Item 1 in accordance with § 124a AktG**

The Supervisory Board has approved the annual financial statement and the consolidated financial statement, each for the fiscal year 2018, as submitted by the Executive Board and has thereby adopted the annual financial statement. Therefore an adoption by the Annual General Meeting is not required. The annual and consolidated financial statements, the combined management report, the report of the Supervisory Board, including the explanatory report of the Executive Board on the statements pursuant to sections 289a and 315a Commercial Code have to be presented to the Annual General Meeting, no resolution is required by law.

The Executive Board and, as far as the Report of the Supervisory Board is concerned, the Supervisory Board will comment on such documents in the Annual General Meeting. Within the scope of their right to information in the Annual General Meeting the shareholders will have the opportunity to ask questions. The resolution on the appropriation of net profit is covered by item 2 of the Agenda.

**Munich, March 2019**

**MTU Aero Engines AG**

***The Executive Board***