
Most frequently asked questions about the Annual General Meeting 2023

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1. HOW CAN I PARTICIPATE AS SHAREHOLDER IN THE VIRTUAL AGM?

As shareholder of MTU Aero Engines AG (“MTU”) you can follow the live video and audio broadcast of the entire Annual General Meeting (“AGM”) via the **InvestorPortal** (weblink: www.mtu.de/hv). Your personal shareholder access data are required, which you will receive either by mail or e-mail with the invitation letter and the registration documents to the AGM.

Please make sure that you have registered for the AGM the latest by **May 4th, 2023 (24:00 CEST)**.

The AGM and the live video webcast will start on May 11, 2023 at 10:00 am CEST. Shareholders can already dial-in to the live video webcast at approx. 9:30 am CEST.

2. WHAT ARE THE TECHNICAL REQUIREMENTS FOR ACCESS TO THE INVESTORPORTAL?

The InvestorPortal is accessible via digital devices (like PC, notebook, tablet or smartphone) that has a stable internet connection. All conventional internet browsers (with the exception of the Microsoft Internet Explorer) in their current versions can be used for the internet connection. Flash is not required to follow the live video and audio transmission of the AGM. Further explanations can be found in the terms of use for the InvestorPortal.

If you have any questions about the InvestorPortal, please contact

Computershare Operations Center
80249 München, Deutschland
Phone: +49 89 30903 6330
E-Mail: investorportal@computershare.de

3. HOW CAN I EXERCISE MY VOTING RIGHTS?

For exercising your voting rights you can chose one of the following options:

- you can exercise your voting rights by postal vote (electronically or in writing),
- you can grant power of attorney and issue instructions to the voting right proxies named by MTU, or
- you may appoint a proxy, for instance a bank or an association of shareholders, to vote on your behalf.

In order to exercise their voting rights and further rights in the virtual AGM, shareholders must be listed in the Company’s share register and their requests to register their shareholding must be received by the Company at **the latest by the end of May 4th, 2023 (24:00 CEST)**.



Shareholders who are listed in the share register can register their shareholding in text form (in German or English) with MTU at the following address:

- MTU Aero Engines AG
c/o Computershare Operations Center
80249 München
- or by sending an email to anmeldestelle@computershare.de
- or by registering online via the InvestorPortal (www.mtu.de/hv)

For online registration via the InvestorPortal, you will need the personal access code that is provided with your shareholders' documentation.

4. ON WHAT DATE MUST MTU SHARES BE HELD IN ORDER TO BE ENTITLED TO VOTE?

In order to attend the AGM and be entitled to vote, the timely registration for the AGM and the number of shares registered in the share register on the day of the AGM are relevant. We also refer to the technical record date explained in question 6.

5. ON WHAT DATE MUST MTU SHARES BE HELD IN ORDER TO RECEIVE THE DIVIDEND?

To receive dividends, MTU shares must be registered in your custody account on the day of the AGM (May 11, 2023). The dividend will be paid out on May 16, 2023 (Pay day). The entitled shareholders will be determined by the banks on May 15, 2023 (Record day).

6. IS THERE A TECHNICAL RECORD DATE AND WHEN DOES IT TAKE PLACE?

Please note that, for administrative reasons, no changes in share ownership will be recorded from May 4, 2023 (24:00 CEST) up to the day of the AGM on May 11, 2023 (24:00 CEST). May 4, 2023 therefore is the technical record date. Shares that have been registered for the purposes of the AGM are not blocked. After registration, shareholders remain free to dispose of their shares as they wish, even during the above mentioned period in which changes in share ownership are not immediately recorded.

7. CAN NON-SHAREHOLDERS ALSO FOLLOW THE AGM?

The transmission of the entire virtual AGM is reserved for shareholders and can only be attended via the InvestorPortal.

However, in light of transparency and as a service, we will broadcast the AGM up until the end of the speech of the CEO publicly. Interested non-shareholders can follow **the speeches of the Chairman of the Supervisory**



Board and of the Chief Executive Officer at 10:00 am CEST on May 11, 2023 on our website: www.mtu.de/hv. No access code is required.

After the AGM an on-demand version of the video webcast of both speeches will be available to the public on our website www.mtu.de/hv. Additionally you can find there all relevant documents for the AGM.

8. WHERE CAN I ACCESS ANY POSSIBLE MOTIONS AND NOMINATIONS?

Shareholders' motions and nominations received in due time will be published without delay together with the name of the relevant shareholder, the reasons given, and any opinion expressed by management, on the Company's website at www.mtu.de/hv.

9. IN WHICH LANGUAGE WILL THE AGM BE HELD?

The AGM will be held in German. For our international shareholders we offer an English translation of the broadcast, for which please set the language selection (globe icon) to English in the Investor Portal.

Interested non-shareholders can access the AGM in English via the English version of the website www.mtu.de/hv

10. WHAT TO DO, IF I AM SHAREHOLDER BUT DID NOT RECEIVE AN INVITATION TO THE AGM?

The acquisition of the shares was either after the deadline for dispatch of the invitation letter (April 20, 2023) or the invitation letter could not be delivered by mail.

Please contact the AGM-Hotline of the Computershare Operations Center under +49 89 30903 6330 (for contacts see questions no. 2) and ask to send the invitation documents.

If the bank/custodial bank has not arranged for you to be entered as a shareholder into the share register, please contact your bank/custodial bank.

11. HOW CAN I SUBMIT STATEMENTS?

If you (or your proxy) are duly registered for the AGM, you (or your proxy) have the right to submit statements on the agenda items by Friday, 5 May 2023 (24:00 hours CEST). Statements are to be sent exclusively electronically as a file in PDF format by e-mail to the following address:

Hauptversammlung@mtu.de

Any other form of transmission is excluded. Statements may be submitted in English as well as German, but will not be translated. When submitting a statement, please indicate the shareholder number at the same time. The statements should not exceed 10,000 characters (including spaces).



Submitted statements that meet the specified requirements will be available for shareholders on the InvestorPortal from May 6, 2023 at the latest.

12. HOW CAN I EXERCISE MY RIGHT TO SPEAK AND TO OBTAIN INFORMATION AT THE AGM?

If you (or your proxy) are duly registered for the AGM, you (or your proxy) are entitled to make speeches, submit motions and request information at the Annual General Meeting. The right to speak may only be exercised by means of video communication via the InvestorPortal. You need to log in to the InvestorPortal using the access data sent to you and register your speech by using the "Request to speak" button.

For more information, see the "Recommendations for video communication" at www.mtu.de/hv

13. ARE THE NEW MTU SHARES WITH THE WKN A32VPU / ISIN DE000A32VPU0 ENTITLED TO VOTE AND RECEIVE DIVIDENDS AT THE AGM ON MAY 11, 2023?

The new shares (WKN A32VPU / ISIN DE000A32VPU0) issued since January 2023 in connection with the conversion of the convertible bond will carry voting rights, but **do not carry dividend rights** for the AGM on May 11, 2023.