Dividend notice

The Annual General Meeting of MTU Aero Engines Holding AG on May 03, 2012 voted to appropriate the net profit for the financial year 2011 in the amount of 61,182,604.65 Euro for a dividend in the amount of 1.20 Euro per share, for the 50,632,685 shares entitled to dividends. The remaining amount of 423,382.65 Euro is to be transferred in the revenue reserves.

The dividend, which will be subject to deduction of 25 percent German withholding tax and 5.5 percent solidarity surcharge on the tax withheld (a total of 26.375 percent) by the depository bank, will be paid out as from May 04, 2012.

For shareholders subject to taxation in Germany, the dividend will be paid out without deduction of withholding tax and solidarity surcharge if they have provided their depository bank with a "Nichtveranlagungsbescheinigung" (certificate issued by the competent German tax authority confirming that they are not subject to a German tax assessment procedure). The same applies in whole or in part to shareholders who have submitted an exemption application form to their depository bank, provided that the tax exemption amounts allowed for in this application have not already been exhausted by other investment income.

For foreign shareholders, the withholding tax and the solidarity surcharge withheld may be reduced pursuant to the existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective foreign country. Applications for the refund of withholding tax must be submitted to the German Federal Central Tax Office, 53221 Bonn, Germany.

München, May 2012

MTU Aero Engines Holding AG
The Board of Management